



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26843	-0.11	0.00
NIFTY	8220	+1.85	+0.02

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.97	-0.21
HDFCBANK	65.33	-0.38
ICICIBK	7.22	+0.70
INFY	19.61	-0.31
TATAMOTOR	34.28	+0.32
WIPRO	12.13	-0.08

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	1585.01
FIIs Index Future	319.32
FIIs Index Options	-108.82
FIIs Stock Future	246.44
FIIs Stock Options	-19.92
DIIs Eq (Provisional)	-393.21

CURRENCY

RBI RATE	03-JUNE-2016
RUPEE - \$	67.2533
EURO	75.3035
YEN 100	61.5800
GBP	97.0465

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17807	-31	-0.18
NASDAQ	4942	-28	-0.58
NIKKEI	16452	-189	-1.14
HANG SENG	20859	-88	-0.42
SGX NIFTY	8240	+3	+0.04

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	49.05	+0.43
NATURAL GAS	2.453	+0.055
GOLD	1245.10	+2.2
SILVER	16.415	+0.050
COPPER	2.1325	+0.0195

WORLD EVENTS

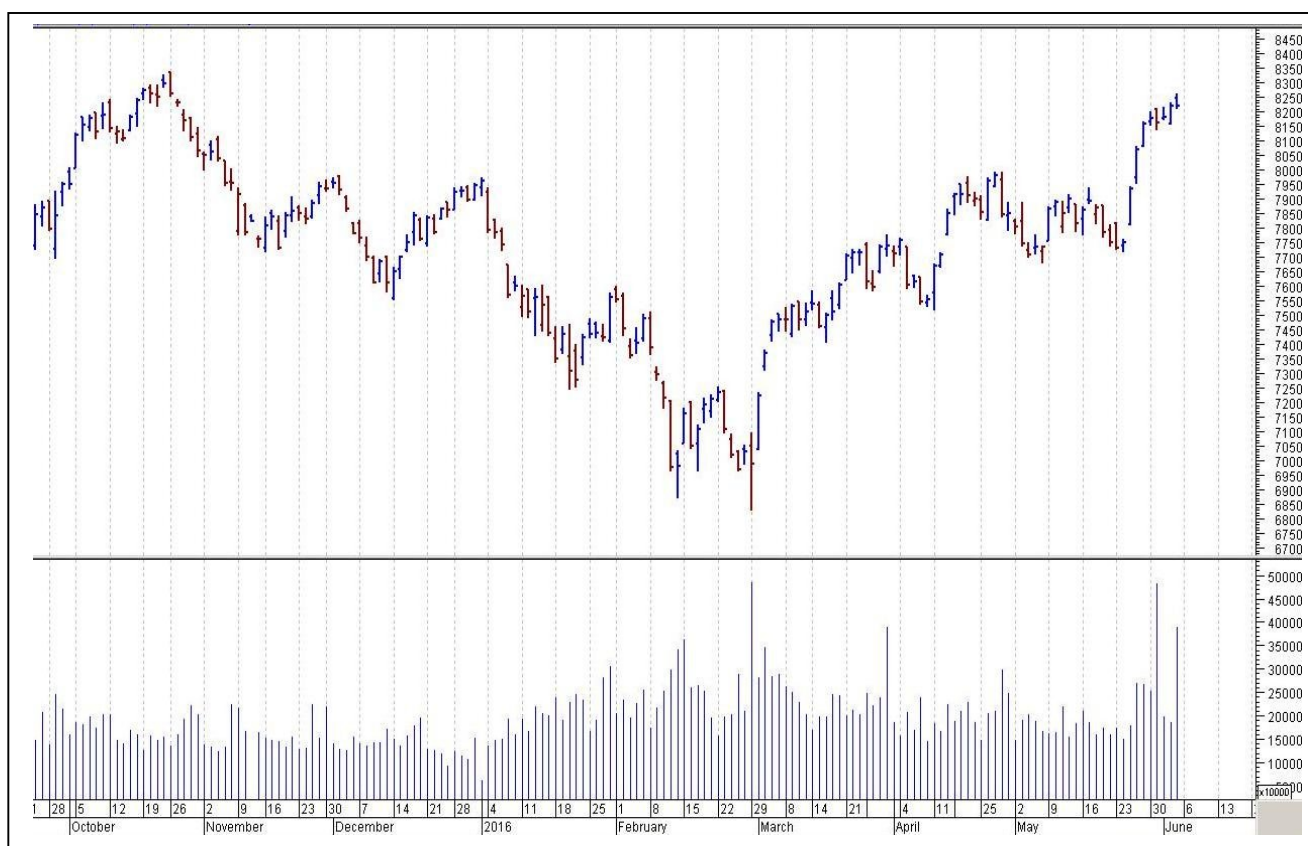
- US: Fed Chair Yellen Speaks
- UK: NIL

TOP STORY

- Zydus receives USFDA Approval to start Phase 2 Clinical Trials for Saroglitazar Drug used to treat Type 2 Diabetes
- Jubilant Life Sciences receives ANDA approval for Levetiracetam Injection USP
- Bharat Forge North America Class 8 truck orders down 30% @ 14.1 k units YoY for May 2016
- Adani may abandon Australian coal mine project due to legal hurdles, delays
- Adani arm likely to tie up with SunEdison for \$2bn solar foray (ET)
- L&T sells Gen Insurance Biz to HDFC Ergo for `551 Cr
- Gujarat Gas gets Authorisation for development of City Gas Distribution in Amreli Dist, by PNGRB
- Vakrangee ties Up With CIGNA TTK Health Insurance Co To Distribute Health Insurance through Vakrangee's Network
- Cipla backed Stempeutics gets nod for its first ati-inflammatory drug



NIFTY CHART



MARKET COMMENTARY

Indian benchmark indices that started the session on firm note failed to maintain their momentum by the end of the session and ended on flat note, as market participants remained wary ahead of US jobs data that could provide some hints about the timing of the Federal Reserve's likely move on interest rate hike. On the domestic front, sentiments were undermined after the growth of services activity in India softened for the second straight month in May, as new business inflows expanded at the slowest rate since July 2015. However, investors got some comfort with finance minister Arun Jaitley stating that India will attempt to keep the proposed Goods & Services Tax (GST) rate as moderate as possible and the government will push for passage of the bill introducing the levy in the upcoming monsoon session of Parliament. Some support also came with the India Meteorological Department (IMD) stating that the country is all set to receive above-normal monsoon rains this year with a long-period average of 106 per cent. For today's trade Nifty likely to trade in the range between 8235 – 8245 in the upper side and 8195 – 8175 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8220	8195	8175	8155	8135	8235	8245	8265	8295
USDINR	67.55	67.4	67.3	67.2	67.1	67.7	67.8	67.9	68



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SRGHFL	ARYAMAN BROKING LIMITED	S	116,465	57
SRGHFL	ESCORP INDUSTRIES PRIVATE LIMITED	B	113,800	57

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GAYAPROJ	SATPAL KHATTAR	BUY	185000	577.5
IDEA	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	66679132	110.41
IDEA	P5 ASIA INVESTMENTS MAURITIUS LTD	SELL	125000000	110.65
UJJIVAN	GMO EMERGING DOMESTIC OPPORTUNITIES FUND [EDOF]	BUY	894079	376.74
IVC	UNO METALS LTD	SELL	2300960	13.27

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1540	1528	1515	1546	1558	1576
ADANI PORTS	205	202	200	204	207	208
AMBUJACEM	229	227	225	230	232	236
ASIANPAINT	1025	1015	1005	1024	1034	1042
AXISBANK	543	531	520	538	549	556
BAJAJ-AUTO	2639	2603	2567	2631	2667	2695
BANKBARODA	140	138	136	141	143	146
BHARTIARTL	358	354	349	360	364	370
BHEL	118	117	116	119	120	122
BOSCH LTD	22269	22080	21890	22265	22454	22639
BPCL	1013	1000	987	1017	1030	1047
CAIRN	142	141	139	142	144	146
CIPLA	465	460	456	467	472	479
COALINDIA	309	307	306	310	311	313
DRREDDY	3160	3136	3112	3166	3191	3221
GAIL	370	367	363	372	376	381
GRASIM	4319	4296	4273	4333	4356	4392
HCLTECH	722	720	717	723	725	729
HDFC	1255	1244	1234	1257	1267	1279
HDFCBANK	1172	1166	1159	1175	1181	1191
HEROMOTOCO	3146	3094	3042	3153	3205	3263
HINDALCO	106	104	103	106	107	108
HINDUNILVR	885	874	862	881	892	899
ICICIBANK	244	242	240	244	246	248
IDEA	105	102	98	108	112	118
INDUSINDBK	1124	1118	1112	1125	1131	1139
INFY	1267	1258	1250	1269	1277	1288
ITC	354	351	348	355	358	363
KOTAKBANK	769	751	732	762	780	791
LT	1461	1449	1438	1468	1479	1497
LUPIN	1450	1436	1423	1460	1473	1497
M&M	1354	1345	1336	1352	1361	1368
MARUTI	4218	4187	4156	4211	4242	4266
NTPC	148	145	143	147	150	152
ONGC	212	210	209	212	214	216
PNB	76	75	73	77	78	80
POWERGRID	150	149	149	150	151	152
RELIANCE	960	956	952	959	963	967
SBIN	197	194	191	198	201	205
SUNPHARMA	737	731	725	741	748	758
TATAMOTORS	454	450	447	456	460	465
TATAPOWER	74	73	71	74	75	76
TATASTEEL	339	334	329	341	346	353
TCS	2630	2614	2599	2636	2652	2674
TECHM	552	546	540	552	557	563
ULTRACEMCO	3189	3163	3138	3209	3235	3280
VEDL	105	103	102	105	107	109
WIPRO	541	539	537	541	543	546
YESBANK	1049	1041	1033	1050	1059	1068
ZEEL	457	453	449	457	461	465



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No:NSE/FAOP/32249:- Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

NSE Download Ref No:NSE/FAOP/32511:- Adjustment of Futures and Options contracts in the security ITC Limited. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 1.5. The revised market lot would be 2400 w.e.f. July 01, 2016

NSE Download Ref No:NSE/FAOP/32510:- Adjustment of Futures and Options contracts in the security BPCL. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 1200 w.e.f. July 13, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
LUXIND	6-Jun-16	Face Value Split From Rs 10 To Rs 2	
BPCL	6-Jun-16	Annual General Meeting/Dividend	15
TCS	6-Jun-16	Annual General Meeting/Dividend	27
AUROPHARMA	9-Jun-16	Dividend	0.7
BOSCHLTD	9-Jun-16	Annual General Meeting/Dividend	85
SIL	9-Jun-16	Annual General Meeting/Dividend	0.75
SALZERELEC	9-Jun-16	Annual General Meeting/Dividend	1.6
INFY	9-Jun-16	Annual General Meeting/Dividend	14.25
ESSELPACK	9-Jun-16	Dividend	2.2
RALLIS	10-Jun-16	Annual General Meeting/Dividend	2.5
GRUH	10-Jun-16	Annual General Meeting/Dividend	2.3
KANSAINER	14-Jun-16	Annual General Meeting/Dividend	3.05
TINPLATE	14-Jun-16	Annual General Meeting/Dividend	2
ORIENTBANK	15-Jun-16	Annual General Meeting/Dividend	0.7
ASIANPAINT	16-Jun-16	Annual General Meeting/Dividend	5.3
GULPOLY	16-Jun-16	Dividend	1.75
ICICIBANK	16-Jun-16	Annual General Meeting/Dividend	5
PSB	20-Jun-16	Annual General Meeting/Dividend	1.65
TATAMETALI	21-Jun-16	Annual General Meeting/Dividend	2
EVERESTIND	21-Jun-16	Annual General Meeting/Dividend	5
HINDUNILVR	22-Jun-16	Annual General Meeting/Dividend	9.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1206/\$1179 & Resistance = \$1267/\$1299.
- Crude oil range->\$45 to \$55.
- Dollar and Stocks Slide, Bonds Rally with Gold after Jobs Data: - U.S. stocks fell with the dollar, while Treasuries and gold rallied after American employers added the fewest jobs in almost six years in May, bolstering the case for the Federal Reserve to leave interests rates lower for longer.
- Dollar tumbles over 1% on weak U.S. economic reports: - The dollar tumbled over 1% against the other major currencies on Friday, after the release of weak U.S. data dampened optimism over the strength of the economy and lowered expectations for a summer rate hike by the Federal Reserve.
- U.S. May nonfarm payrolls miss, jobless rate beats, wages in line: - The U.S labor market showed signs of fatigue as the economy created much fewer jobs than expected, although the unemployment rate dropped more than expected, according to official data released on Friday.
- Gold futures climbed 2.4 percent to \$1,242.10 an ounce. [Bullion](#) is coming off of its biggest monthly loss since November after signs of an improving U.S. economy spurred speculation that the Fed could tighten monetary policy as soon as this month. Zinc rose for a seventh day for its longest rising streak in almost two years amid continued speculation of a raw materials shortage, rising with copper and aluminum. Brent crude slid 0.5 percent to trade at \$49.78 a barrel after closing yesterday at \$50.04. The third drop in U.S. crude inventories in four weeks tempered the impact of [OPEC's decision](#) to stick to a policy of unfettered production, turning down a proposal to adopt a new ceiling on output. Sugar rose to the highest in almost two years as heavy rainfall disrupted loadings at ports in Brazil, slowing down the harvest at a time of peak demand.

TRENDS & OUTLOOK – DATE: 06- June- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	28550	28800	29230	29667	29966
SILVER (July)	37200	38100	39000	40300	41490

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	303	308	314	320	324
ZINC (June)	128.50	130.30	133	136.20	138.40
LEAD (June)	110.50	113.20	116.10	118.60	121.30
NICKEL (June)	545	559	575	590	609

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3060	3150	3266	3375	3445
NATURAL GAS (June)	151	156	162	168	173

DATE TALKS : TODAY'S ECONOMIC DATA :

German Factory Orders, Labor Market Conditions Index m/m, Fed Chair Yellen Speaks.



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